

2024 DCALTA Membership Application

Name of Organization/Corporation

Address

Street City State Country Zip code

Contact Person

Contact Title

Contact Phone

Contact Email

Type of Organization (check one)

- Asset Manager Legal Firm Asset Servicer Indices Firm Recordkeeper Plan Sponsor Tech Firm
 Accounting Firm Non-profit Organization Consultant Other

Membership Tier (check one)

ASSET MANAGERS, CONSULTANTS & RECORDKEEPERS	ANNUAL DUES	TIER #
<input type="radio"/> Assets under advisement/management greater than \$50 billion	USD \$12,000	1
<input type="radio"/> Assets under advisement/management at \$1 billion to \$50 billion	USD \$8,000	2
<input type="radio"/> Assets under advisement/management below \$1 billion	USD \$6,000	3
ASSET SERVICERS, ALLIANCE & INDICES FIRMS, TECH, LEGAL & ACCOUNTING FIRMS	ANNUAL DUES	TIER #
<input type="radio"/> Fixed annual membership dues	USD \$4,000	4
RETIREMENT PLAN SPONSORS	ANNUAL DUES	TIER #
<input type="radio"/> Fixed annual membership dues	USD \$300	5

Interest in Committee Participation (check one)

- Alts Implementation/Operations Committee Alts Technology & Implementation Committee

Interest in Hosting a General Session Meeting

- Yes No

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Interest in conducting a Webinar for DCALTA members. Webinar content can be proprietary, but we do not allow marketing or selling.

Yes No

Topics of interest for General Session Meeting content (please check all that apply)

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Private Equity | <input type="checkbox"/> Private Debt | <input type="checkbox"/> Collective Inv. Trusts | <input type="checkbox"/> Infrastructure |
| <input type="checkbox"/> Hedge Funds | <input type="checkbox"/> Perf. Measurement | <input type="checkbox"/> Leg. /Regulatory Updates | <input type="checkbox"/> Target Date Funds |
| <input type="checkbox"/> Commodities | <input type="checkbox"/> Managed Accounts | <input type="checkbox"/> Indexing/Methodology | <input type="checkbox"/> Blockchain |
| <input type="checkbox"/> Venture Capital | <input type="checkbox"/> Real Estate | <input type="checkbox"/> Liquidity/Valuation | <input type="checkbox"/> `40 Act Funds |
| <input type="checkbox"/> Research | <input type="checkbox"/> DC Plan Trends | <input type="checkbox"/> Global DC Plans | <input type="checkbox"/> Asset Servicing |
| <input type="checkbox"/> DC Overview | <input type="checkbox"/> Alts Inv. Overview | <input type="checkbox"/> Costs/Fees | <input type="checkbox"/> Benchmarking |
| <input type="checkbox"/> Fiduciary Matters | <input type="checkbox"/> Operational Topics | <input type="checkbox"/> Plan Sponsor Views | <input type="checkbox"/> Inv. Strategies |
| <input type="checkbox"/> Other (please suggest) _____ | | | |

Please fill out and submit to admin@dcalta.org. If you have any questions, then contact us at (888) DCA-LTA8.